Using Globus Auth to Streamline the Creation, Integration, and Use of Research Services

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Cloud has transformed how software and platforms are delivered



Software as a service: SaaS

(web & mobile apps)





Platform as a service: PaaS





Microsoft Azure



Infrastructure as a service: laaS





Microsoft Azure



PaaS enables more rapid, cheap, and scalable delivery of powerful (SaaS) apps



Researchers

Focus on your research, not IT problems. We make it easy to move, manage, and share big data.

GET STARTED



Resource Providers

Globus gives you more control over your data infrastructure, while providing excellent ease-of-use for your researchers.

LEARN MORE

GLOBUS PROVIDER PLANS ()



Our Users

Researchers and resource providers are our greatest inspiration and we love it when they say nice things about Globus.

USER QUOTES ()

CASE STUDIES ()



Fast, Reliable, Secure File Transfer

Move files between your laptop, lab server, research computing center, national supercomputing facility, or any other storage system, using just a browser.



UPCOMING EVENTS

October 16, 2015

Webinar: Integrating Globus into the GridChem Gateway

0.1.00.004



Globus SaaS: Research data lifecycle

Instrument



Globus transfers files reliably, securely

Transfer

Researcher initiates transfer request; or requested automatically by script, science gateway



- Only a Web browser required
- Use storage system of your choice
- **Access using your** campus credentials

Compute Facility



Globus controls access to shared files on existing storage; no need to move files to cloud storage!

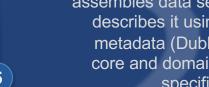


Curator reviews and approves; data set published on campus or other system



Researcher selects files to share, selects user or group, and sets access permissions

Collaborator logs in to Globus and accesses shared files: no local account required; download via Globus



assembles data set: describes it using metadata (Dublin core and domainspecific)

Researcher



Publication Repository



Peers, collaborators search and discover datasets: transfer and share using Globus

Discover



Personal Computer



Platform Questions

- How do you leverage Globus services in your own applications?
- How do you extend Globus with your own services?

 How do we empower the research community to create an integrated ecosystem of services and applications?



D U

Selected Parameter/Level Time Series

Example: NCAR RDA



Listing

Web File

Listing

Subset

Get a

Subset

TDS

Access

Listing

HPSS File

Listing

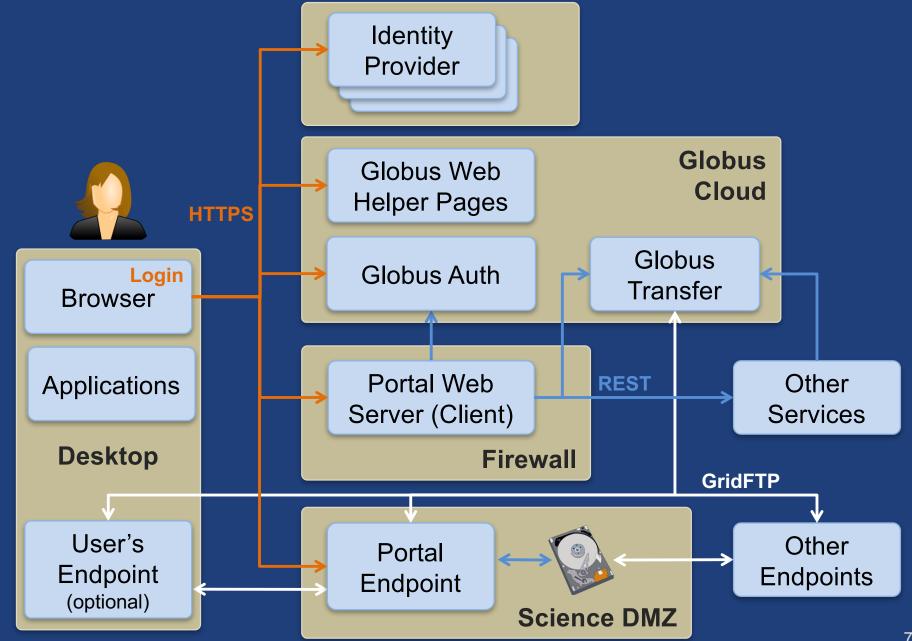
Listing

GLADE File

Listing

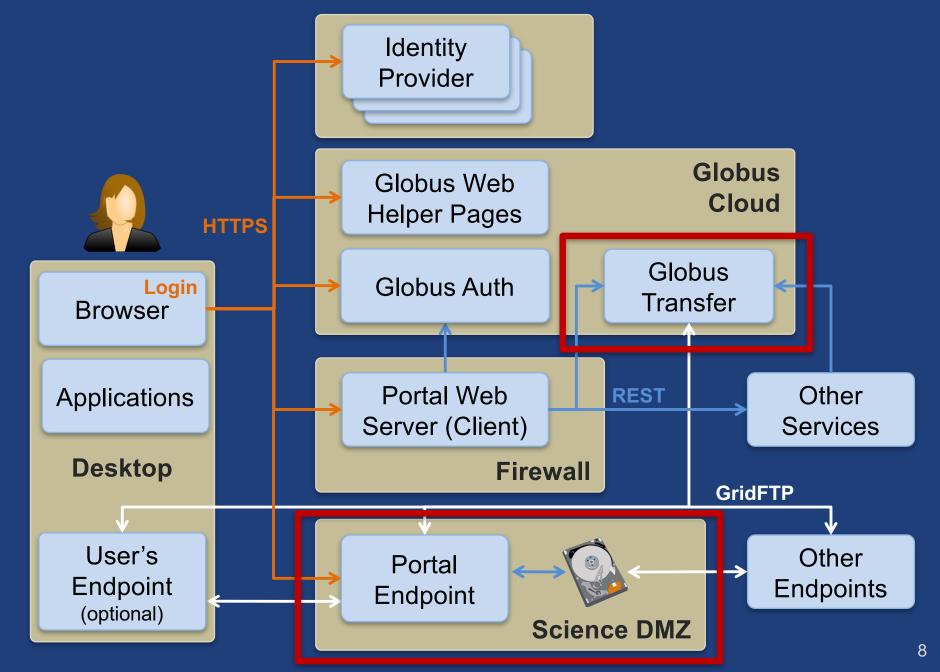


Prototypical research data portal



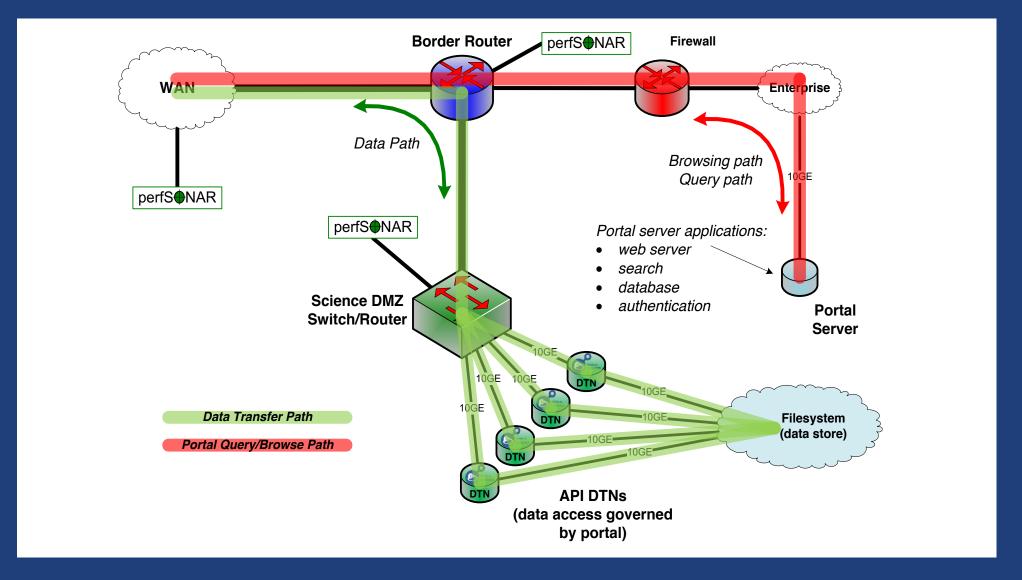


Prototypical research data portal





Next-Generation Portal Leverages Science DMZ



https://fasterdata.es.net/



Globus Transfer API

 Nearly all Globus Web App functionality implemented via public Transfer API

docs.globus.org/api/transfer

- Requests authorized via OAuth2 access token
 - Authorization: Bearer asdflkghafsdafeawk



Transfer API Functionality

- **Endpoint search**
- **Endpoint management**
- **Endpoint activation**
- File operations
- Task submission
- Task management
- **Bookmarks**
- Shared endpoint access rules (ACLs)
- Management console



Globus Python SDK

 Python client library for the Globus **Auth and Transfer REST APIs**

globus.github.io/globus-sdk-python

- Public beta, likely to change some
- Open source



Python SDK Jupyter notebook

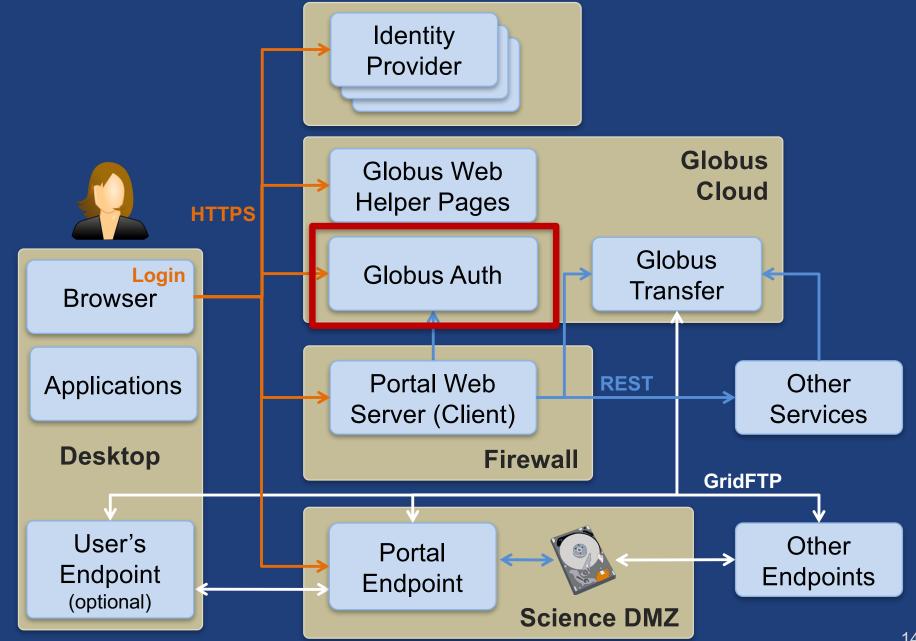
 Jupyter (iPython) notebook demonstrating use of Python SDK

github.com/globus/globus-jupyter-notebooks

- Overview
- Open source



Prototypical research data portal



Challenge

How to provide:

- Login to apps
 - o Web, mobile, desktop, command line
- Protect all REST API communications
 - o App → Globus service
 - o App → non-Globus service
 - Service → service

While:

- Not introducing even more identities
- Providing least privileges security model
- Being agnostic to programming language and framework
- Being web friendly
- Making it easy for users and developers

Globus Auth

- Foundational identity and access management (IAM) platform service
- Simplify creation and integration of advanced apps and services
- Brokers authentication and authorization interactions between:
 - end-users
 - identity providers: InCommon, XSEDE, Google, portals
 - services: resource servers with REST APIs
 - apps: web, mobile, desktop, command line clients
 - services acting as clients to other services



Identity and access management PaaS

docs.globus.org/api/auth

- Introduction
- Developer Guide
- Reference



Based on widely used web standards

- OAuth 2.0 Authorization Framework
 - aka OAuth2
- OpenID Connect Core 1.0
 - aka OIDC

- Use various OAuth2 and OIDC libraries
 - Google OAuth Client Libraries (Java, Python, etc.), Apache mod_auth_openidc, etc.
 - Globus Python SDK



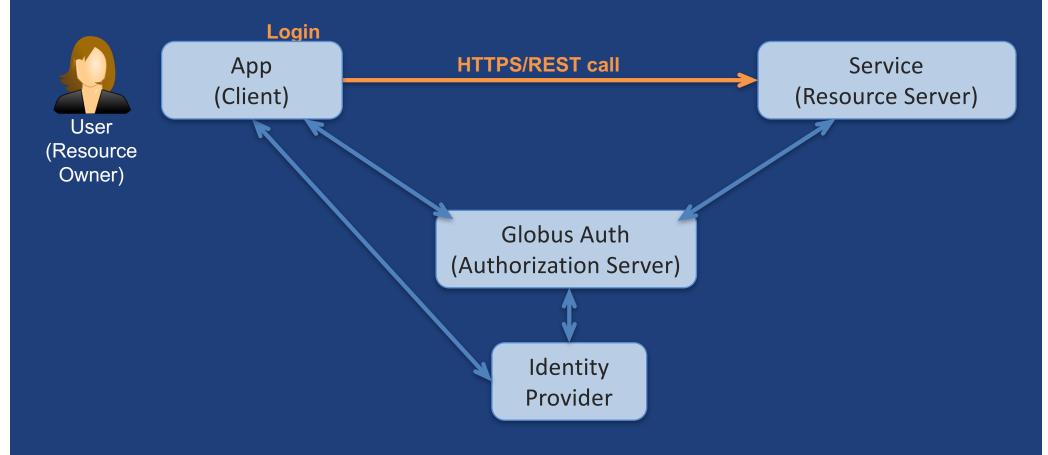
A Globus account is a set of identities

- A primary identity
 - Identity can be primary of only one account
- One or more linked identities
 - Identity can (currently) be linked to only one account

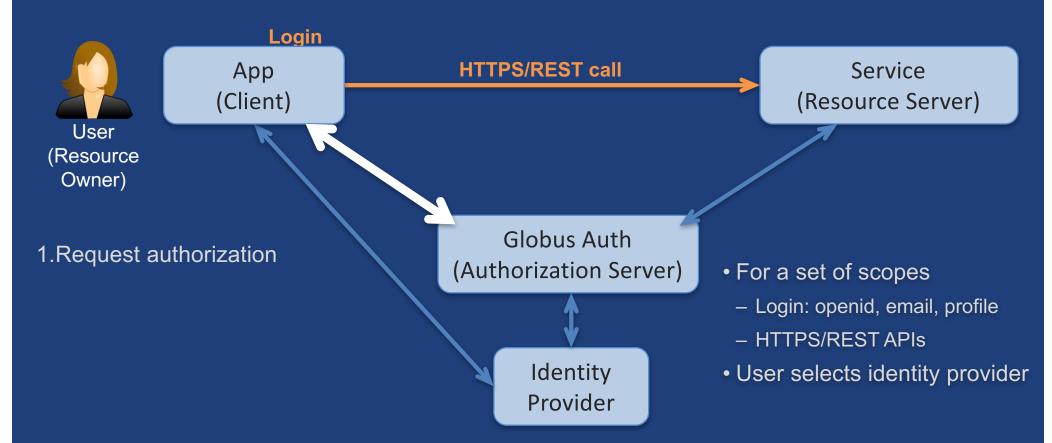
Account does not have own identifier

 An account is uniquely identified using its primary identity

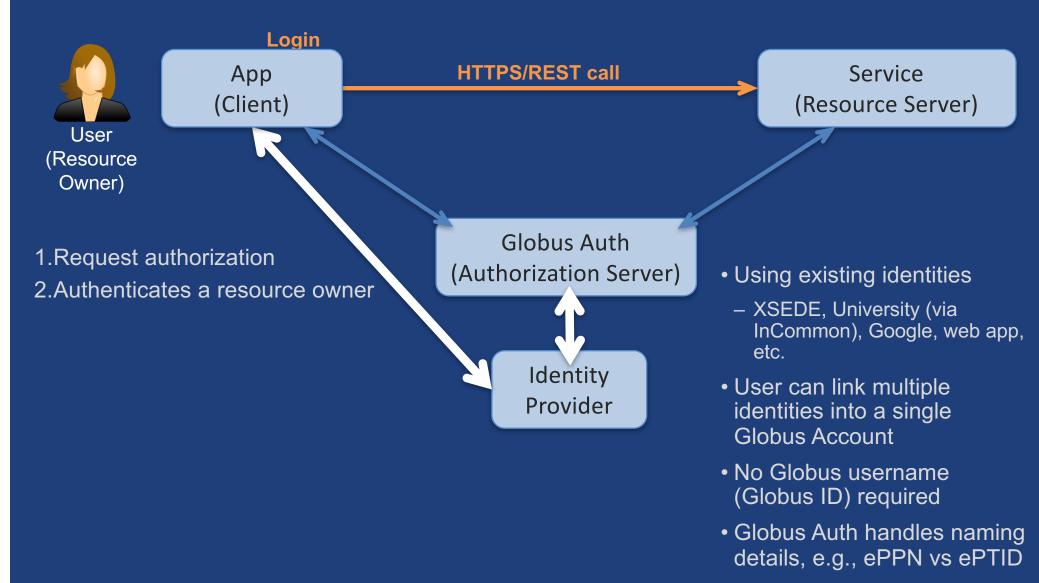




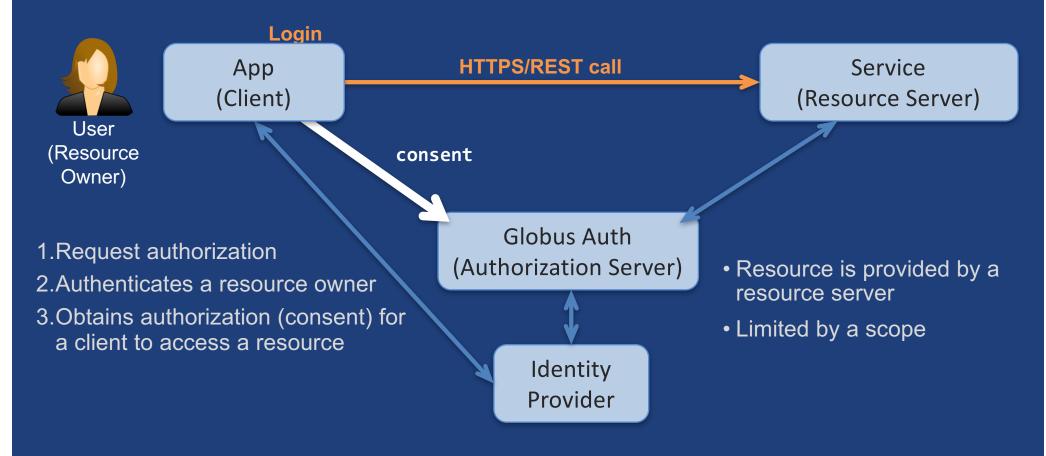




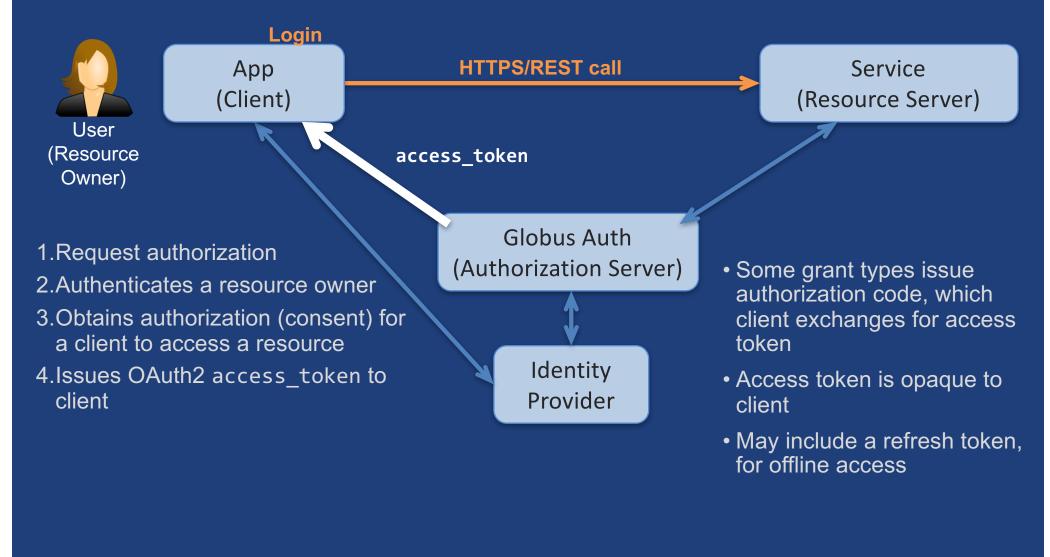




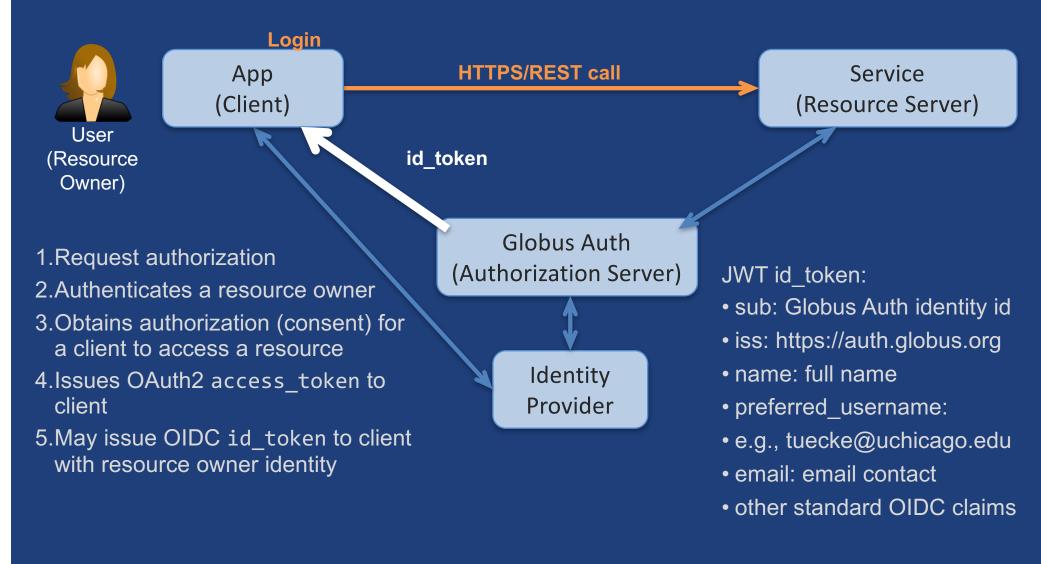








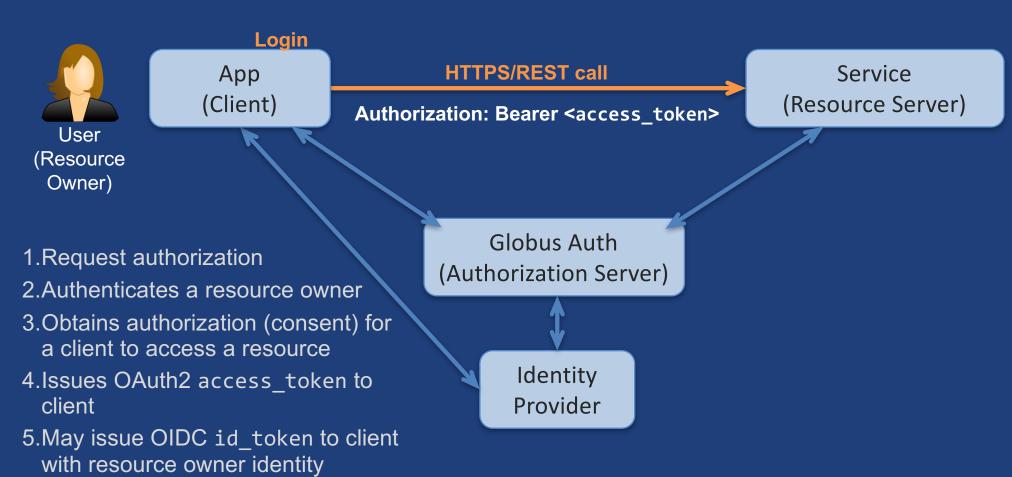




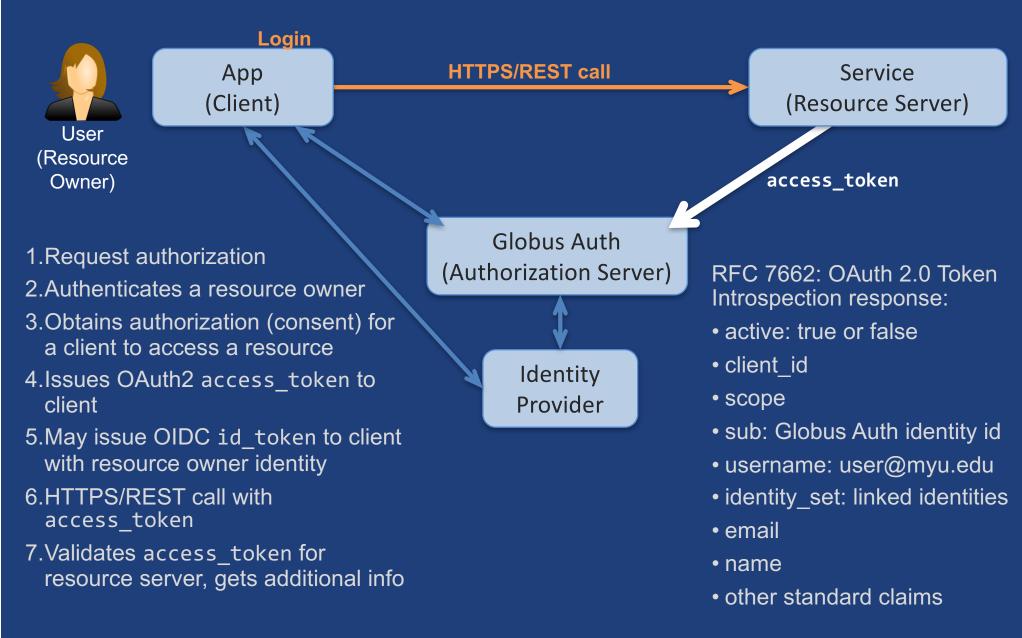


6.HTTPS/REST call with

access token









access token

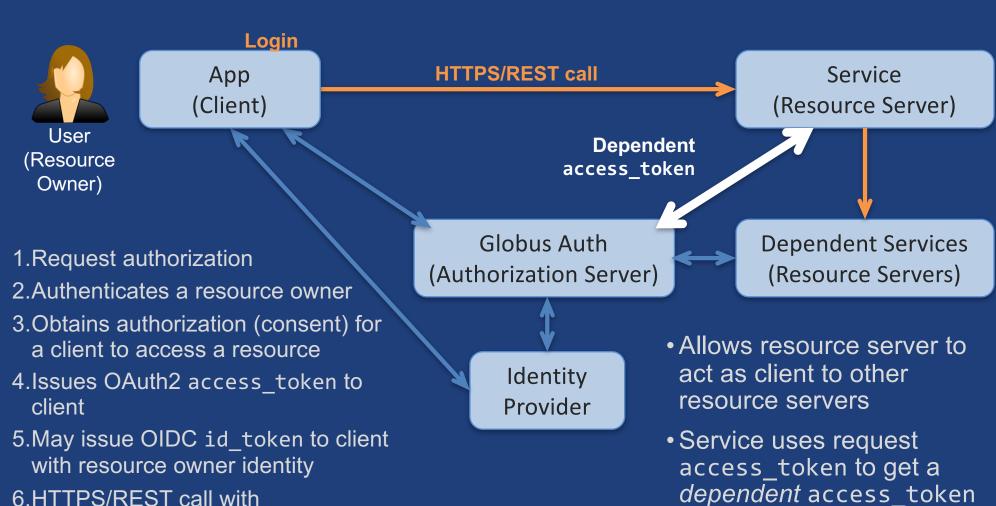
resource server

7. Validates access token for

resource server, gets additional info

8. Issues dependent access tokens to

Globus Auth interactions



 Service acts as client to its dependent services

for each dependent service

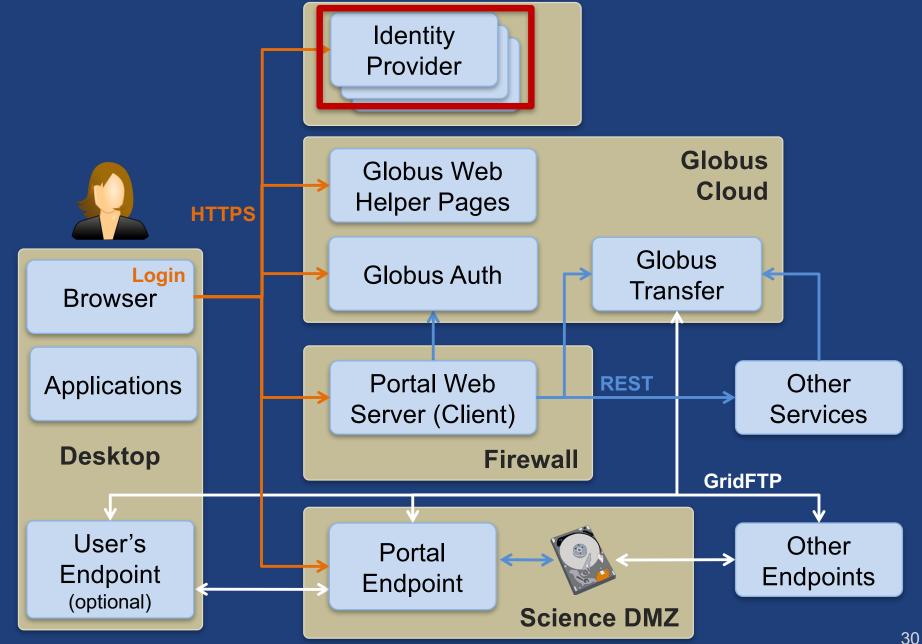


User identity vs portal identity

- User logging into portal results in portal having user's identity and access token
 - Used to make requests on the user's behalf
 - Use OAuth2 Authorization Code Grant
 - User authenticates using their portal identity
- Portal may also need its own identity
 - Access and refresh tokens for this identity
 - Used to make requests on its own behalf
 - Use OAuth2 Client Credentials Grant to authenticate the portal client identity and secret



Prototypical research data portal





Adding your identity provider

 InCommon identity providers that release research & scholarship attributes to CILogon (free)

 Any other OpenID Connect identity provider (subscription)



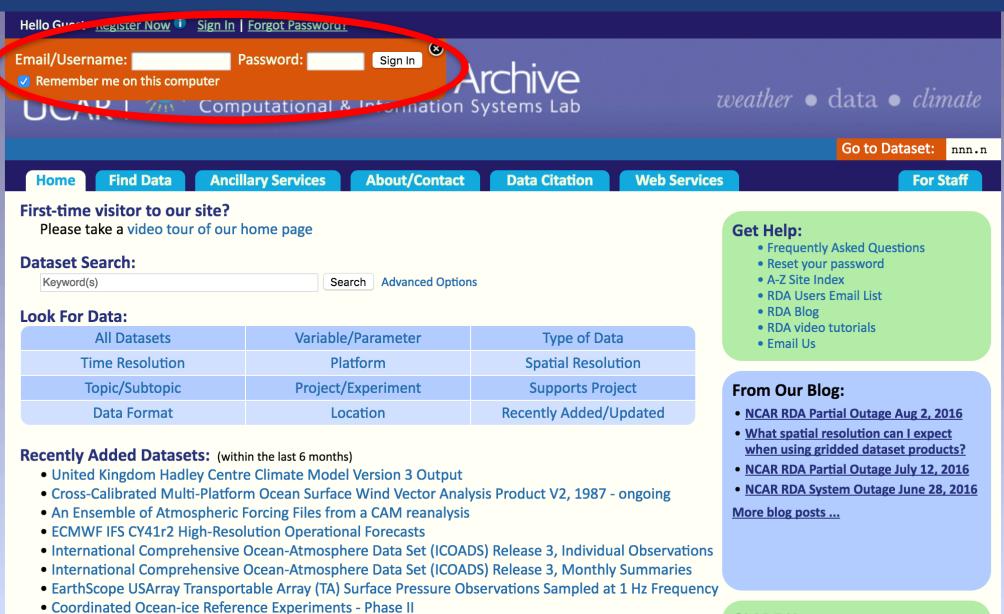
Adding portal as identity provider

If your portal has identities already:

- Deploy OIDC server in front of it
 - Globus Python OIDC (coming soon)
 - Any standard OIDC server should work
 - Requires claim that can map to username
 - Optional claims: name, email, organization
- Can register apps and services with an effective identity policy
 - Requires account to have identity from your identity provider when logging into your app



Remove RDA Username & Password



ucar.edu

GLADE Users:

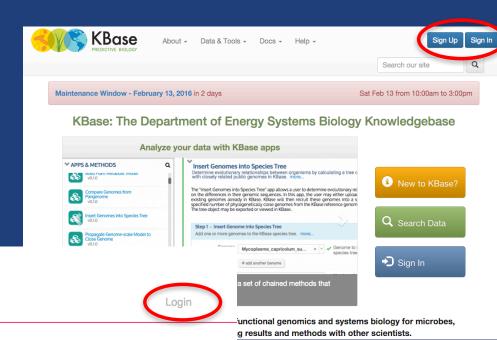


Log in with Globus

- Similar to Log in with Google and Log in with Facebook
- Using existing identities
- Providing access to community services

letstream







XSEDE JUSER PORTAL

Researchers

Focus on your research, not IT problems. We make it easy to move, manage, and share big data.

Resource Providers

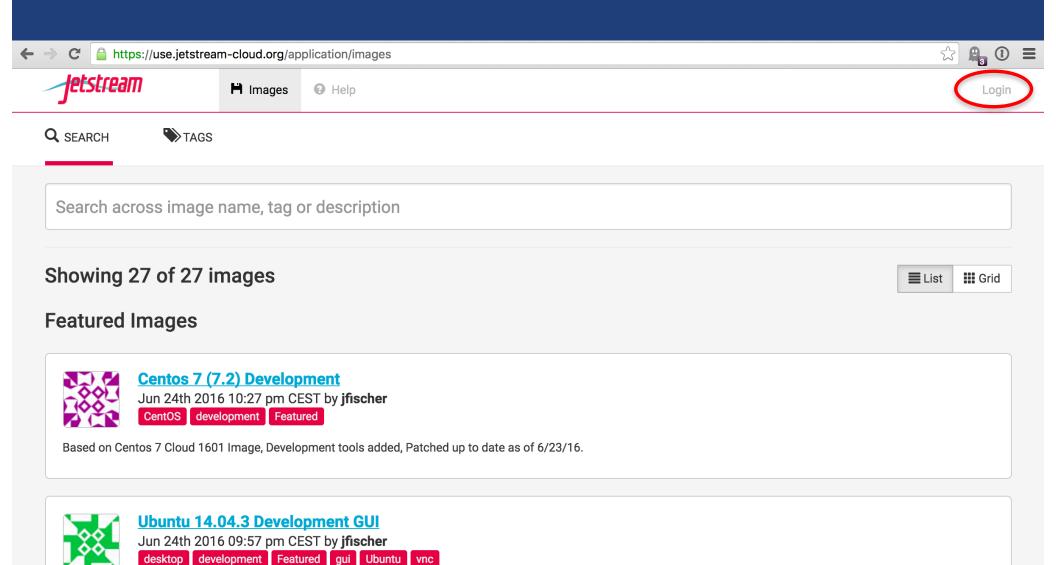
Globus gives you more control over your data infrastructure, while providing excellent ease-of-use for your

Our Users

Researchers and resource providers are our greatest inspiration and we love it when they say nice things about



Log in to Jetsteam app



Based on Ubuntu 14.04.3 Development Patched up to date as of 5/12/16 Base Ubuntu 14.04.3 + Xfce + Xfce-goodies, firefox, icon sets and themes



Globus Auth login page



Log in to use Jetstream Web App

Use your existing organizational login

e.g. university, national lab, facility, project, Google or Globus ID

(Your Globus username and password used prior to February 13, 2016 is now Globus ID)

XSEDE ▼

Continue

Didn't find your organization? Then use Globus ID to sign up.







Campus login via InCommon





Sign In

Login to CILogon

CILogon facilitates secure access to CyberInfrastructure (CI).

CNetID / tuecke UCHADID:

Hospital Employee?

Password:

Forgot your password?

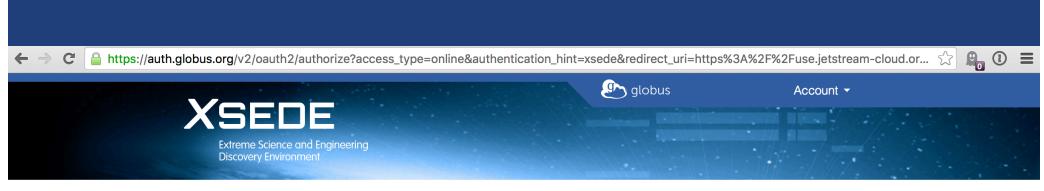
Login

Signing in allows you to access multiple University of Chicago web applications while entering your CNetID and password only once. To end your session, simply close your browser.

Questions? Contact the IT Services Service Desk by phone at 2-5800 (773-702-5800), via email at itservices@uchicago.edu, or get walk-in help at the TECHB@R on the first floor of Regenstein Library during reference desk hours http://hours.lib.uchicago.edu/.

Alumni account holders may contact alumnitechsupport@uchicago.edu or call 1-877-292-3945 between 9 AM and 3 PM CST with any



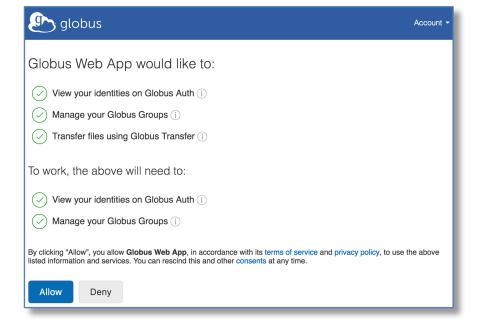


Jetstream Web App would like to:

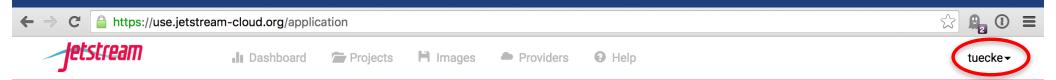
Access all Jetstream resources (i

By clicking "Allow", you allow **Jetstream Web App** (this client has not provided terms of service or a privacy policy to Globus) to use the above listed information and services. You can rescind this and other consents at any time.

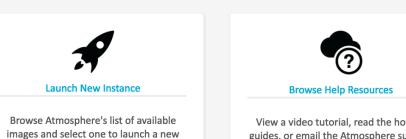
Allow







Getting Started





Resources in Use Need more?

instance.





Identity id vs. username

Identity id:

- Guaranteed unique among all Globus Auth identities, and will never be reused
- UUID
- Always use this to refer to an identity
- Similar to ePPID

Identity username:

- Unique at any point in time
 - o May change, may be re-used
- Case-insensitive user@domain
- Can map to/from id, for user experience
- Similar to ePPN
- Auth API allows mapping back and forth

Scopes

- APIs that client is requesting access to
- Scope syntax: urn:globus:auth:scope:<service-name>:<scope-name>
- If client requests multiple scopes
 - Token response has tokens for first scope
 - other_tokens field in response has list of token responses for other scopes
 - Client must use correct token with each request



Effective identity

- App can choose to operate only with identities from a particular identity provider
 - Globus Auth login will require an identity from that provider to be linked to user's account
 - OIDC id token uses this "effective identity"
- If app does not set an effective identity policy, then the primary identity of the account is used as the effective identity for that app



developers.globus.org

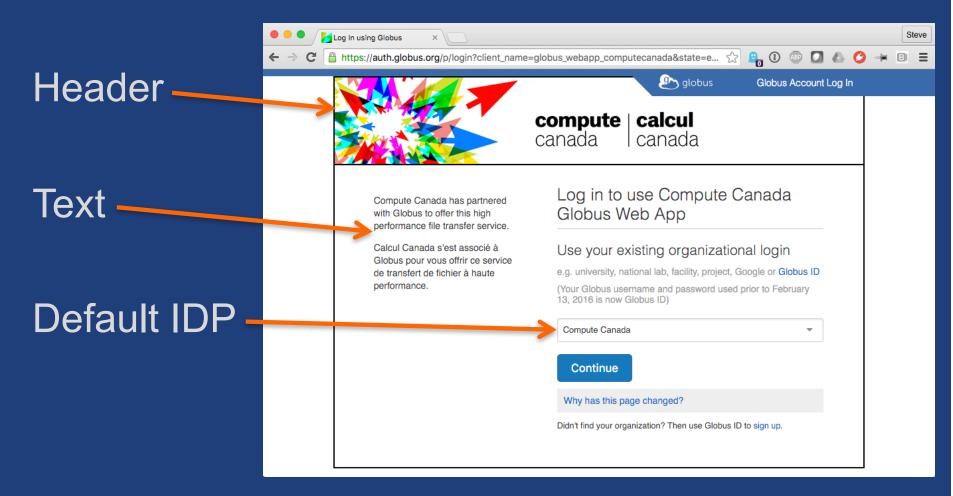
- Client_id and client_secret for service
- App display name
- Declare required scopes
 - Need long-term, offline refresh tokens?
 - May require authorization from scope admin
- OAuth2 redirect URIs
- Links for terms of service & privacy policy
- Effective identity policy (optional)



- Resource owner authorization that a client can request access to a service on the resource owner's behalf within a limited scope
 - If service has dependent scopes, they are part of the consent
- User can rescind a consent at any time
 - Invalidates all access, dependent, and refresh tokens originating from the client

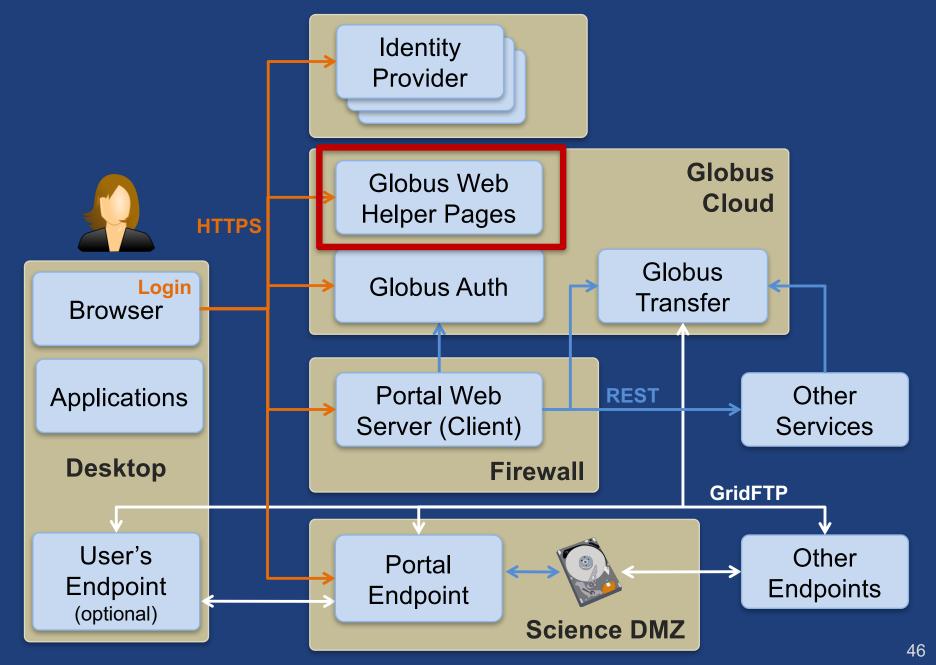


Can skin Globus Auth pages





Prototypical research data portal





Globus Helper Pages

globus 🚰

 Globus provided web pages designed for use by your web apps

Browse Endpoint

Activate Endpoint

Select Group

Manage Identities

Manage Consents

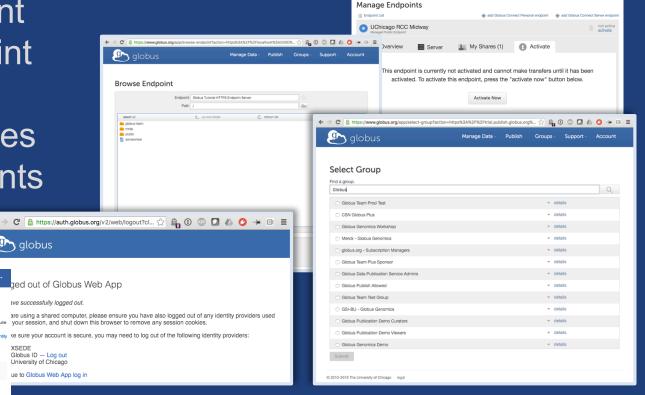
Logout

Return to Account Information on the Globus Web App

University of Chicago (tuecke@uchicago.edu)

NCAR RDA (tuecke@uchicago.edu@rda.ucar.edu)

globus



docs.globus.org/api/helper-pages

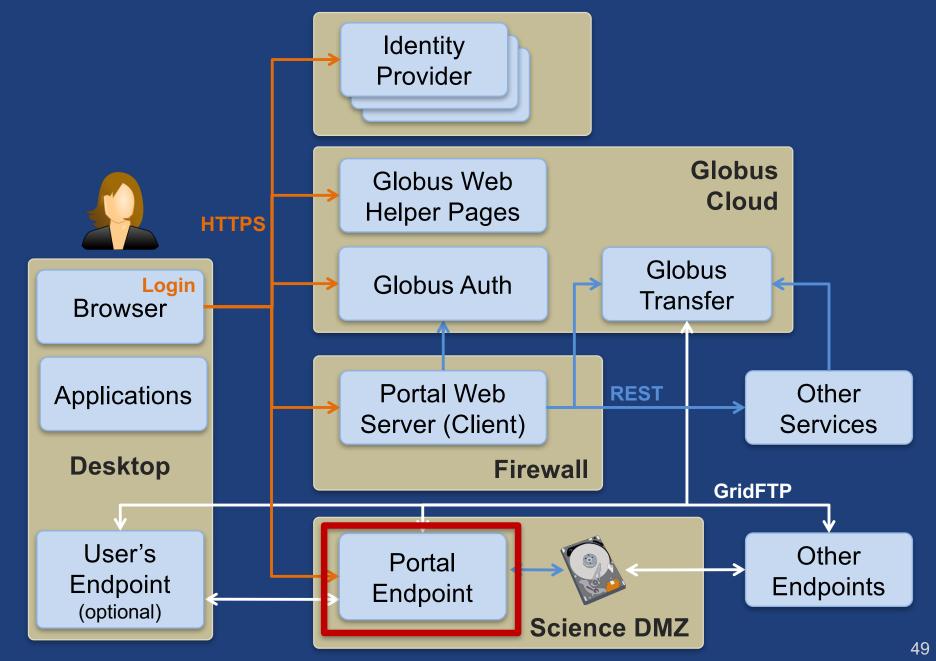
nsfer Files | Activity | Endpoints | Bookmarks | Conso

Client Logout

- Call token revocation on access tokens
 - https://auth.globus.org/v2/oauth2/token/revoke
 - Doc: <u>docs.globus.org/api/auth/reference</u>
 - Note: Does not revoke dependent tokens
- Delete access tokens
- Redirect to logout helper page
 - https://auth.globus.org/v2/web/logout
 - Doc: docs.globus.org/api/helper-pages

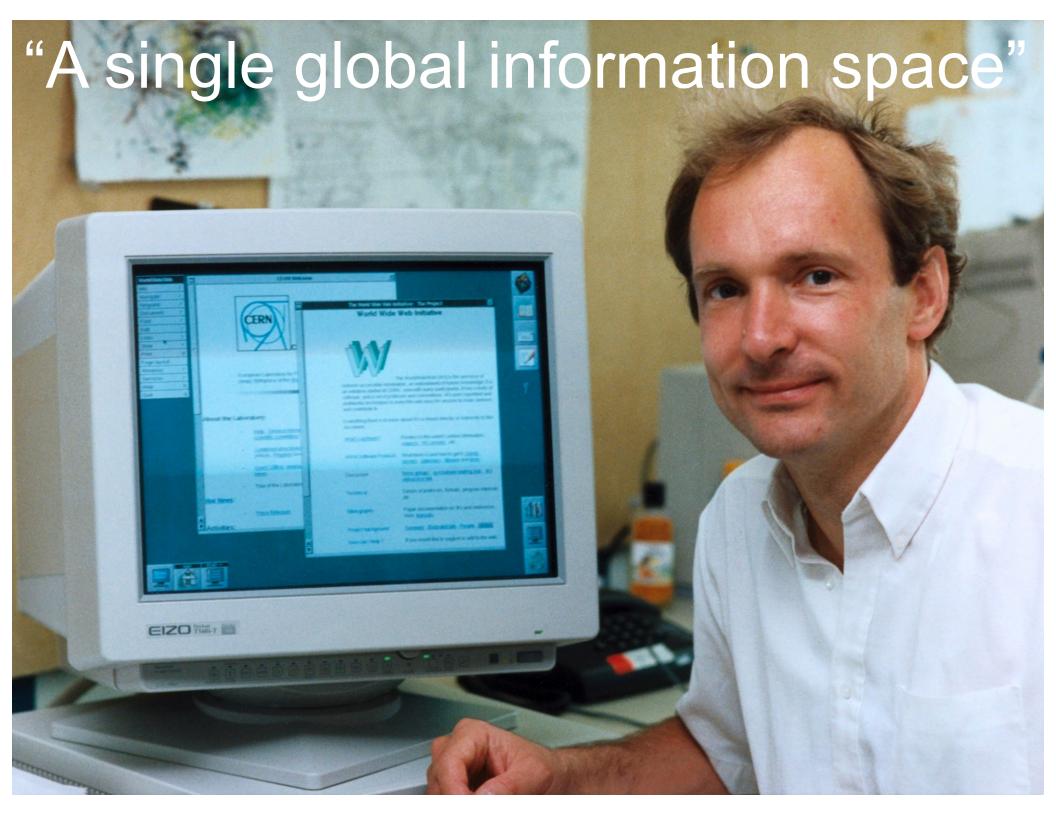


Prototypical research data portal



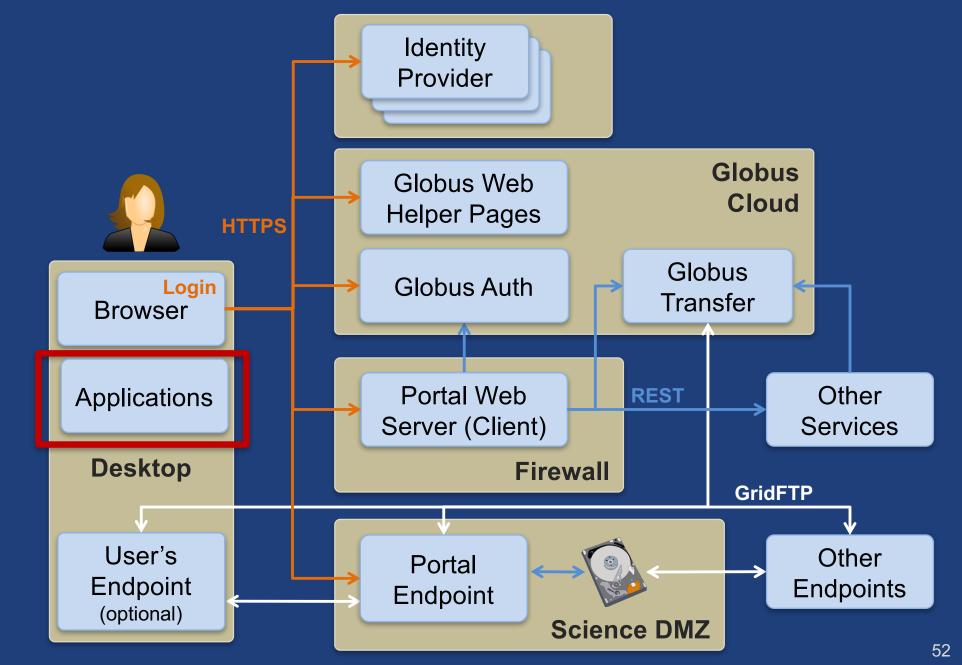
HTTPS to Endpoints

- Each endpoint HTTPS server is a Globus Auth service (resource server)
 - HTTPS requests authorized via Globus Auth issued OAuth2 access tokens
- Web page can link to file on server
 - Browser GET will cause HTTPS server to authorize request via Globus Auth (note SSO)
- Portal (client) can request scope for endpoint resource server
 - Use access token in requests





Prototypical research data portal



Mobile apps

Globus Auth supports mobile apps

- "Log in with Globus" in mobile apps
 - RFC 7636: Proof Key for Code Exchange by OAuth Public Clients (PKCE, pronounced "pixy")
 - Extension to OAuth2 to allow OAuth2 Authorization Code Grant to work from mobile apps
- Uses mobile browser for web-based login
- Mobile apps can call any service REST APIs that use Globus Auth
- iOS and Android
- Same approach as used by Google, Facebook, etc.



Desktop & command line apps

- Globus Auth "Native App" PKCE support
- Use browser if possible
 - "OAuth 2.0 for Native Apps"
 - o draft-ietf-oauth-native-apps-02
 - Use external browser if possible
 - Embed browser in app
 - Embed mini web server in app
- Allows copy-n-paste of authorization code
 - A little like app passwords, but OAuth2 compliant
- Globus Python SDK and CLI support Native App login
- Limited support for username/password authentication
 - Not recommended

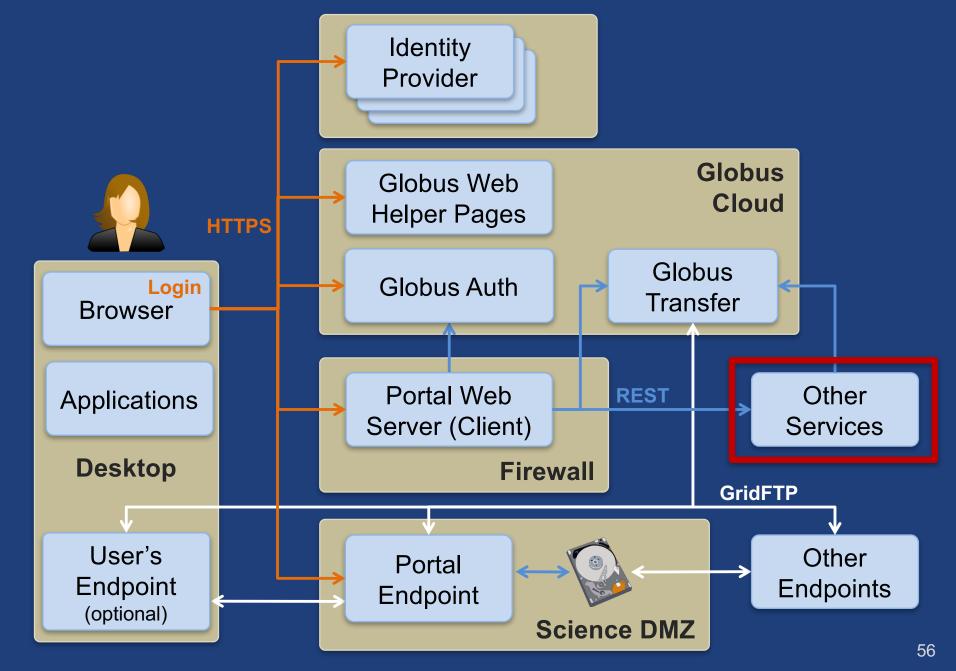


Self-help registration of apps (clients) with Globus Auth

developers.globus.org



Prototypical research data portal





Why create your own services?

- Front-end / back-end within your portal
 - Remote backend for portal
 - Backend for pure Javascript browser apps

 Extend your portal with a public REST API, so that other app and service developers can integrate with and extend your portal



Why Globus Auth for your service?

- Outsource all identity management and authentication
 - Federated identity with InCommon, Google, etc.
- Outsource your REST API security
 - Consent, token issuance, validation, revocation
 - You provide service-specific authorization
- Apps use your service like all others
 - Its standard OAuth2 and OIDC
- Your service can seamlessly leverage other services
- Other services can leverage your service
- Implement your service using any language and framework

Add your service to the science cyberinfrastructure platform



Typical service interactions

- Service receives HTTPS request with header
 - Authorization: Bearer < request-access-token >
- Introspects the request access token
 - Auth API: POST /v2/oauth2/token/introspect
 - Authorized by client id and client secret
 - Returns: validity, client, scope, effective identity, identities set
- Verifies token info
- **Authorizes request**
- If service needs to act as client to other services:
 - Calls Globus Auth Dependent Token Grant
 - o Returns a token for each dependent service
 - Uses correct dependent token for downstream REST call
- Responds to client HTTPS request as appropriate

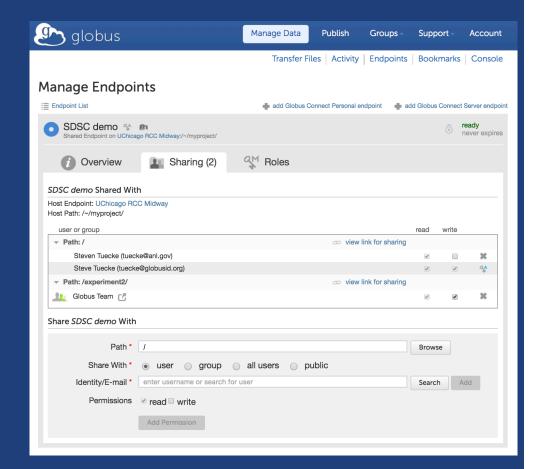


Authorization based on identity set

- Use identities set when authorizing a request based on the resource owner associated with an access token
 - E.g., ACLs on Globus shared endpoints
- Authorizing based on set of identities is same complexity as authorizing based on group membership set

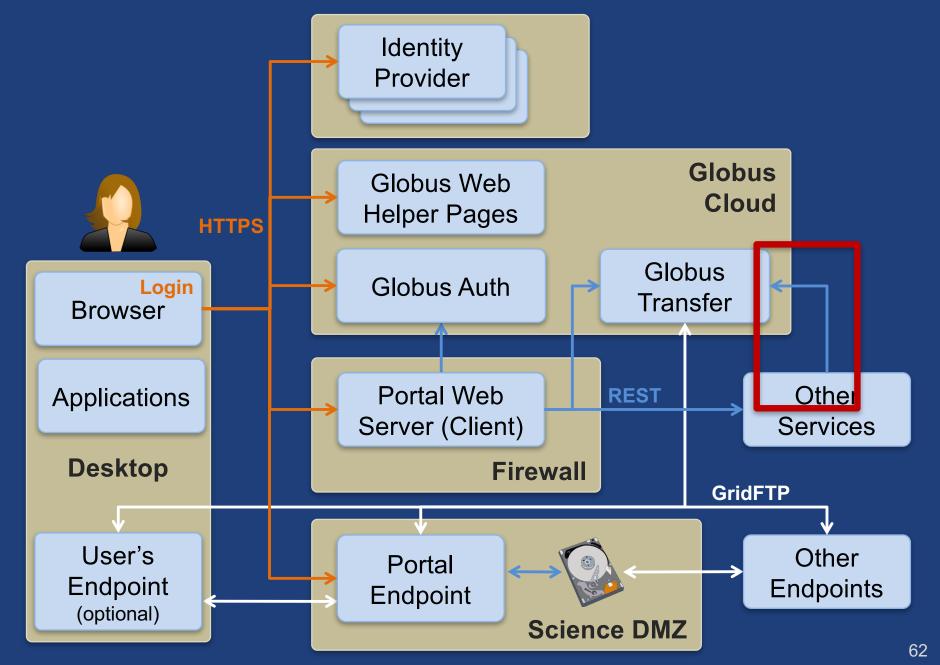


- Globus group service is identity set aware
 - "Tell me all groups for all identities of the logged in user"
- Services can leverage this for authorization





Prototypical research data portal





Dependent tokens

- Your service can act as client to other services (scopes)
 - Globus Transfer and Auth
 - XSEDE (e.g., Jetstream, XUP)
 - Other community services
 - Future: Commercial services (e.g., Google Drive)
- Entire service call tree consented by user and service owners
 - Rescinding consent revokes all dependent tokens
- Dependent tokens are restricted to a particular client, calling a particular scope, on behalf of a particular resource owner (e.g., user)
 - Restricted delegation!

Refresh tokens

- For "offline services"
 - E.g., Globus transfer service working on your behalf even when you are offline
- Refresh tokens issued to a particular client for use with a particular scope
- Client uses refresh token to get access token
 - Client_id and client_secret required
- Refresh token good for 6 months after last use
- Consent rescindment revokes resource token



Globus Platform Summary

- Globus platform makes it easy to:
 - Integrate Globus data transfer and sharing with your apps and services
 - Add (federated) login and REST API security to your apps and services
 - Leverage ScienceDMZ storage

Together we can create an integrated ecosystem of services and applications for the research community



Sample Data Portal

 Sample Python code demonstrating use of most of the Globus platform

github.com/globus/ globus-sample-data-portal.git

Open source



GlobusWorld Developer Workshops



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Program

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Welcome to the GlobusWorld Tour!

We're presenting a series of Globus tutorials and developer workshops across the US, building on the success of the workshop held at GlobusWorld 2016. These workshops are made possible by the various hosting institutions that generously provide meeting space and other financial support.

The following workshops are currently scheduled:

- September 13-14, 2016 LBNL, Berkeley, CA
- October 12-13, 2016 Yale University, New Haven, CT
- October 25-26, 2016 NCAR, Boulder, CO
- · Dates TBD NIH, Washington D.C.

If you would like to host a workshop at your institution please contact us.

Motivation: New high-speed networks make it possible, in principle, to transfer

Why Attend?

- Learn how the Globus platform simplifies development of web applications for researchers
- Experiment with new Globus services and APIs
- Exchange ideas with peers on ways to apply Globus technologies
- Expand your knowledge of Globus administration features

Workshops are free to attend and open to all,

https://www.globusworld.org/tour/



Join the Globus developer community

- Join developer-discuss@globus.org mailing lists: globus.org/mailing-lists
- Python SDK is open source
 - github.com/globus/globus-sdk-python
 - Submit issues, pull requests
 - Discussions on developer-discuss@globus.org
- Jupyter notebook, sample data portal and native applications are open source on github
- **Documentation: docs.globus.org**
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